

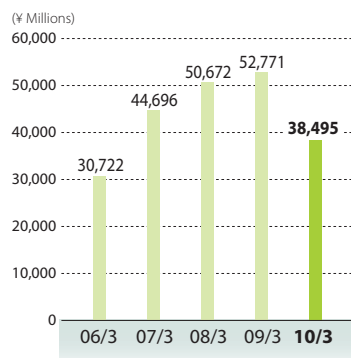
Financial Highlight

MegaChips Corporation and Consolidated Subsidiaries
For the five years ended March 31

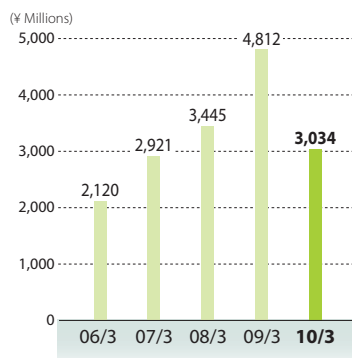
	2006	2007	2008	2009	2010	2010
	Millions of yen except for per share information, and number of shares issued at year end					Thousands of U.S. dollars
For the Year:						
Net sales	¥ 30,722	¥ 44,696	¥ 50,672	¥ 52,771	¥ 38,495	\$ 413,756
Cost of sales	25,187	37,867	42,833	43,671	31,833	342,150
Operating income	2,120	2,921	3,445	4,812	3,034	32,619
Net income	1,322	1,519	2,612	2,672	2,140	23,009
At Year-End:						
Total assets	¥ 23,987	¥ 32,342	¥ 35,329	¥ 33,115	¥ 26,612	\$ 286,029
Net assets	16,834	19,694	21,437	20,564	24,439	262,679
Per Share Information:						
	Yen					U.S.dollars
Net income — basic	¥ 50.95	¥ 61.34	¥ 105.60	¥ 110.21	¥ 88.19	\$ 0.94
Net income — diluted	50.92	61.07	105.22	110.11	88.07	0.94
	Shares					Shares
Number of Shares Issued at Year End	25,939,217	25,939,217	24,904,517	24,667,317	24,353,900	24,353,900

Note: The U.S. dollar amounts are provided solely for the convenience of the readers at the rate of ¥93.04 US\$1, the rate prevailing on March 31, 2010.

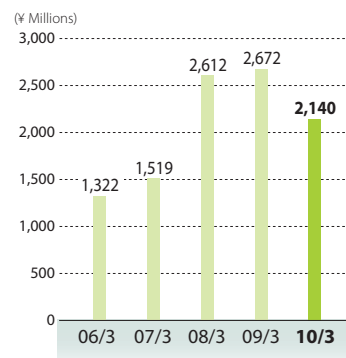
Net Sales



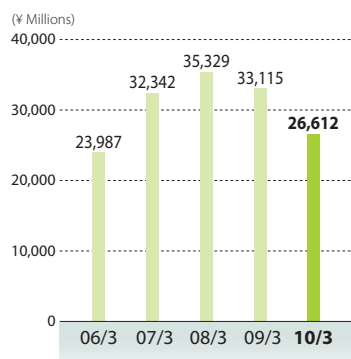
Operating Income



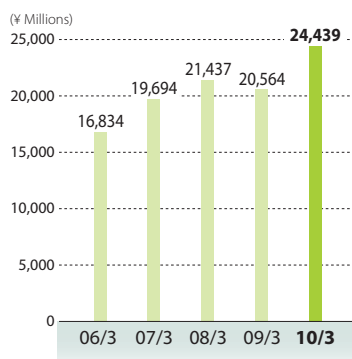
Net Income



Total Assets



Net Assets



Net Income Per Share—Basic

