

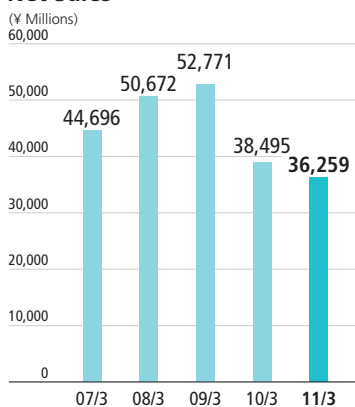
Financial Highlight

MegaChips Corporation and Consolidated Subsidiaries
For the five years ended March 31

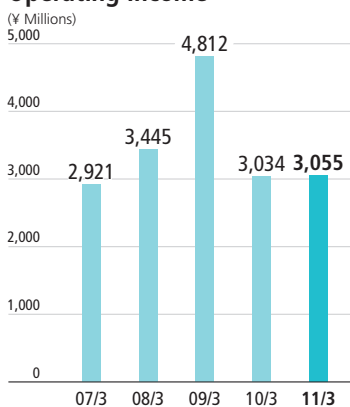
	Millions of yen except for per share information, and number of shares issued at year end					Thousands of U.S. dollars
	2007	2008	2009	2010	2011	2011
For the Year:						
Net sales	¥ 44,696	¥ 50,672	¥ 52,771	¥ 38,495	¥ 36,259	\$ 436,072
Cost of sales	37,867	42,833	43,671	31,833	29,731	357,563
Operating income	2,921	3,445	4,812	3,034	3,055	36,742
Net income	1,519	2,612	2,672	2,140	2,288	27,521
At Year-End:						
Total assets	32,342	35,329	33,115	26,612	29,203	351,211
Net assets	19,694	21,437	20,564	24,439	25,453	306,113
	Yen					U.S. dollars
Per Share Information:						
Net income — basic	61.34	105.60	110.21	88.19	94.64	1.13
Net income — diluted	61.07	105.22	110.11	88.07	—	—
	Shares					Shares
Number of Shares Issued at Year End	25,939,217	24,904,517	24,667,317	24,353,900	24,038,400	24,038,400

Note: The U.S. dollar amounts are provided solely for the convenience of the readers at the rate of ¥83.15 US\$1, the rate prevailing on March 31, 2011.

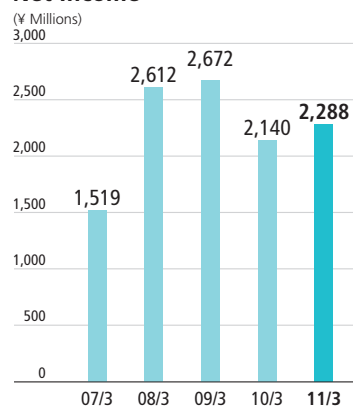
Net Sales



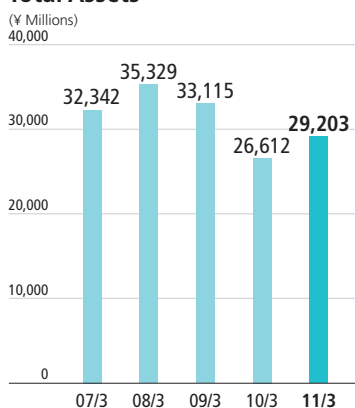
Operating Income



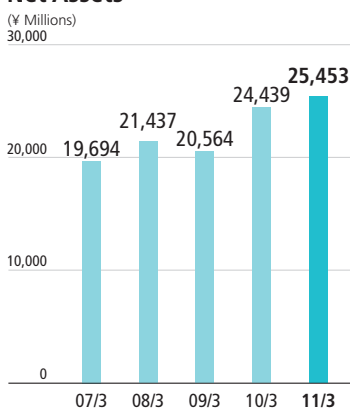
Net Income



Total Assets



Net Assets



Net Income Per Share—Basic

