



MegaChips Corporation Briefing

FY2025 3Q

(Ending March 2026)

<https://www.megachips.co.jp/>

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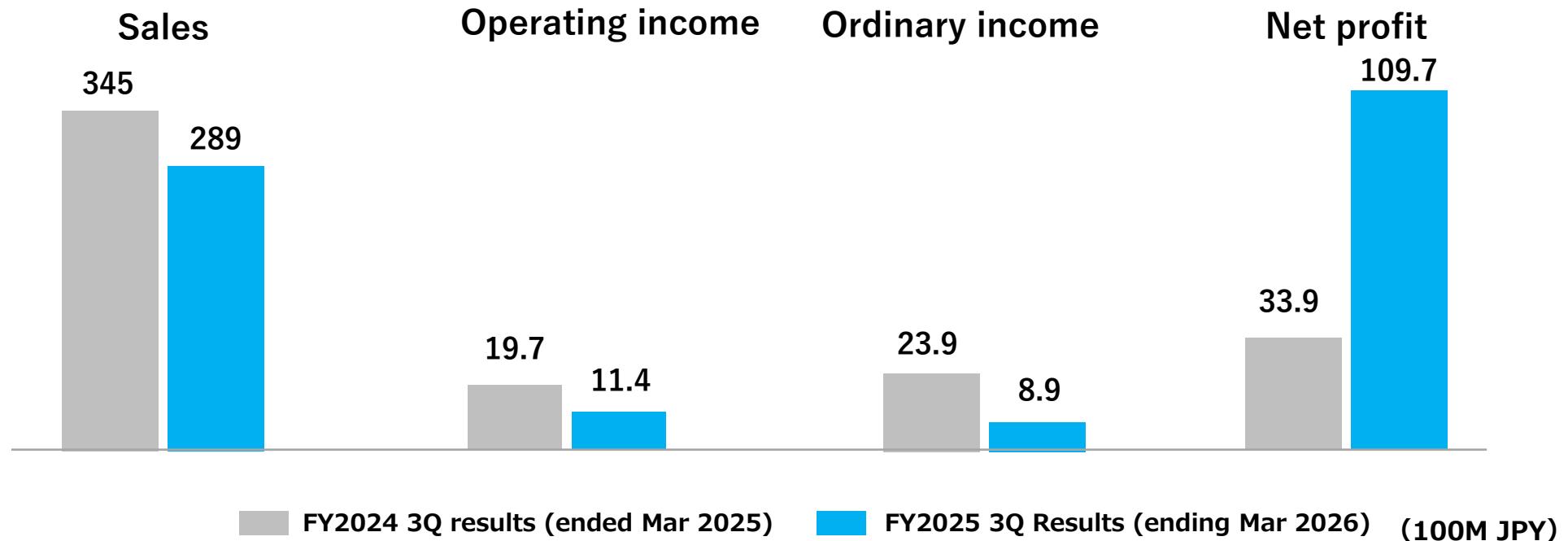
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FY2025 (ending March 2026) 3Q Results

FY2025 (ending March 2026) 3Q Consolidated results (P/L) Summary

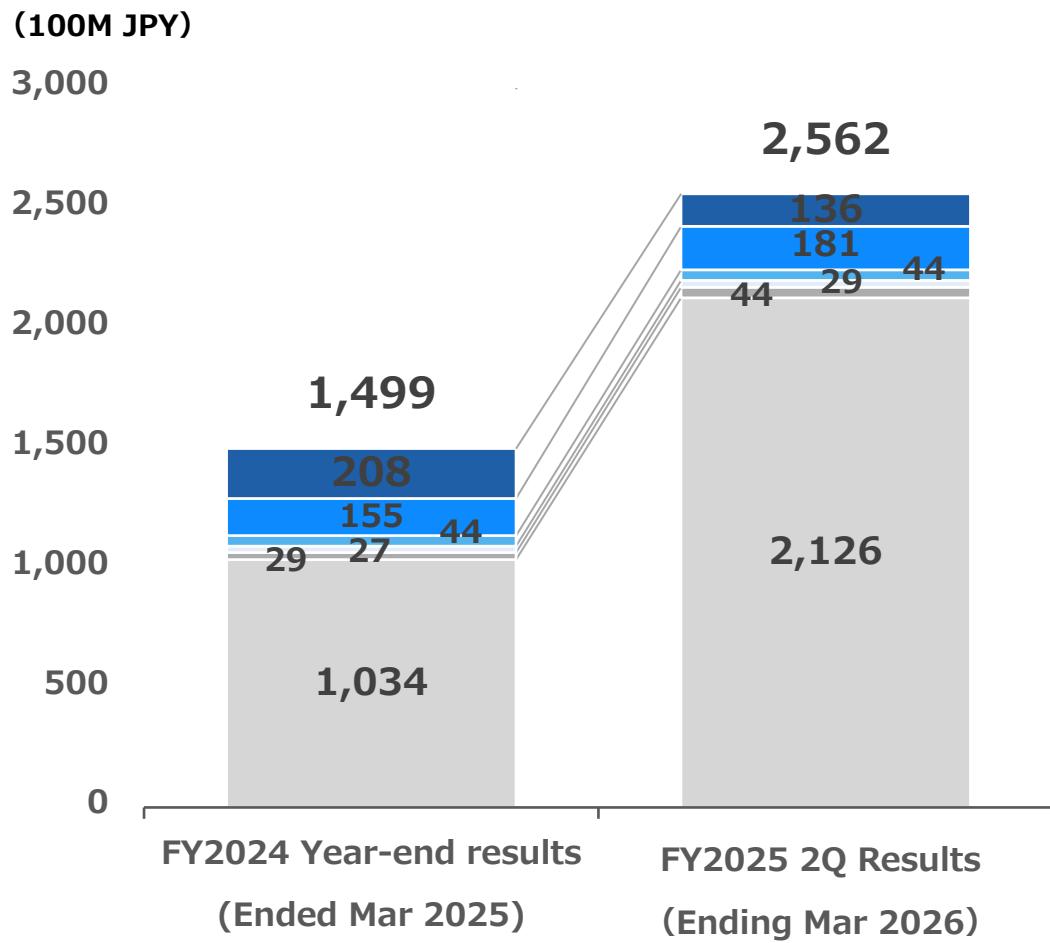
(Unit : Million JPY)	FY2024 3Q Results (ended Mar 2025)	FY2025 3Q Results (ending Mar 2026)	YoY (%)	FY2025 Full-year Forecast (ending Mar 2026) published on November 28, 2025
Consoli dated	Sales	34,544	28,992	-16.1
	Cost of sales	28,088	23,512	-16.3
	SG&A expenses	4,484	4,338	-3.3
	Operating income	1,971	1,141	-42.1
	Operating profit ratio	5.7%	3.9%	—
	Ordinary income	2,399	899	-62.5
	Net profit belonging to shareholders of parent company	3,399	10,971	+222.7
	Earnings Per Share (¥)	192.15	673.38	+250.4
Exchange rate : US\$		158.18 JPY	156.56 JPY	130.00 JPY

FY2025 (ending March 2026) 3Q Consolidated results (P/L) Breakdown



Sales -5,550M JPY [Major reasons for YoY Change] • Amusement business: Demand increased year on year in 2Q, but declined in 3Q. • ASIC business: Sales declined due to slower-than-expected recovery in customer demand	Operating income -820M JPY [Major reasons for YoY Change] • Decline in gross profit due to a decrease in sales	Ordinary income -1,490M JPY [Major reasons for YoY Change] • Decline in operating income • Increase in non-operating expenses, including foreign exchange losses	Net profit +7,570M JPY [Major reasons for YoY Change] • An extraordinary gain of JPY 15,100 million from the sale of SiTime's shares was recorded in the previous fiscal year • Decline in ordinary income
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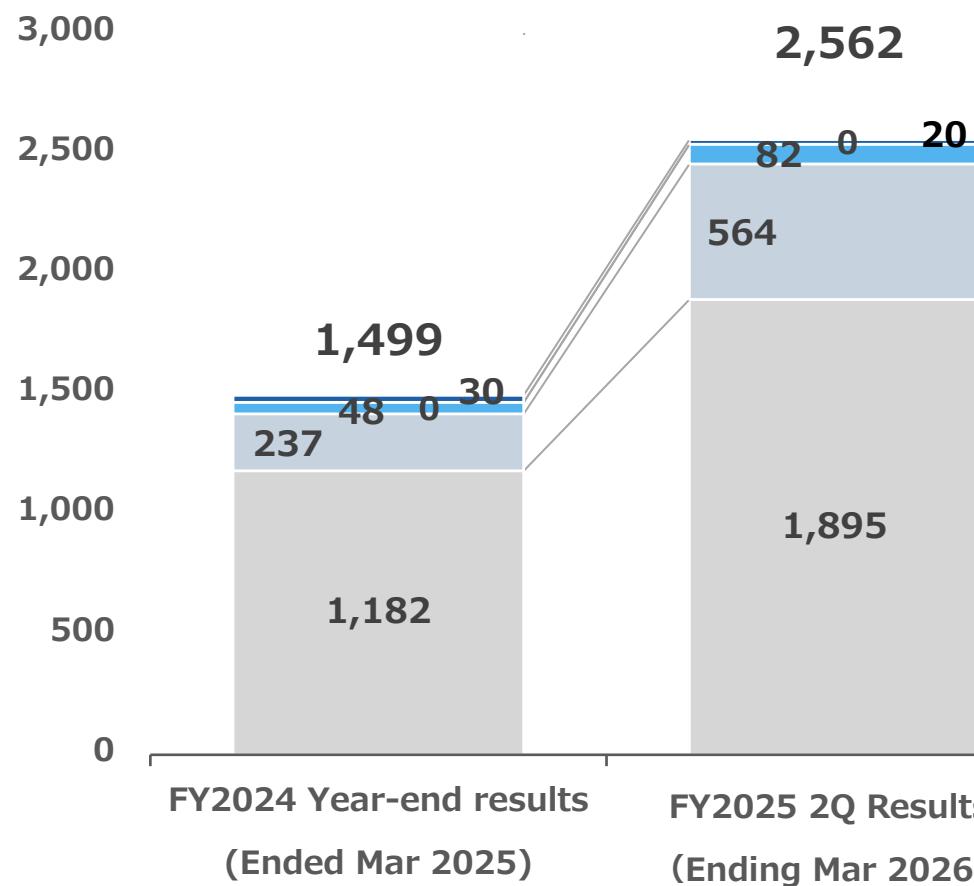
FY2025 (ending March 2026) 3Q Financial Status (Assets)



(Unit : Million JPY)	Change (FY24→FY25)	Change rate (Change÷FY24)
Cash/cash equivalents	-71.5	-34%
Notes/accounts receivables	+25.6	+17%
Inventories	-0.1	-0%
Other current assets	+1.9	+7%
Intangible/Tangible fixed assets	+15.2	+52%
Investment and other assets	+1,092.3	+106%

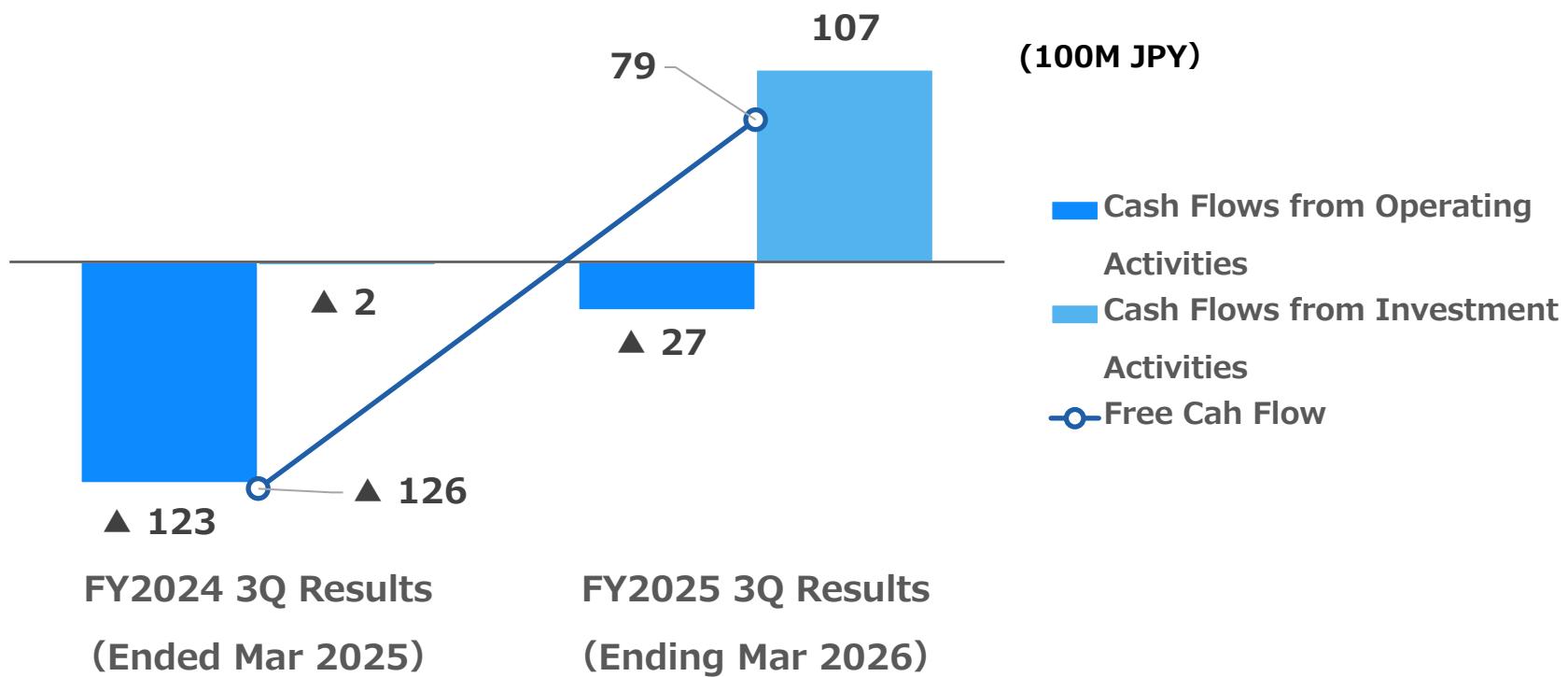
FY2025 (ending March 2026) 3Q Financial Status (Liabilities/Net assets)

(100M JPY)



(Unit : Million JPY)	Change (FY24→FY25)	Change rate (Change÷FY24)
Notes/account payables	-10.3	-33%
Interest-bearing debt	0	-
Other current liabilities	+33.3	+68%
Other fixed liabilities	+327.5	+138%
Net assets	+712.8	+60%

FY2025 (ending March 2026) 3Q Cash Flows



FY2025 (ending March 2026) Forecast

FY2025 (ending March 2026) Forecast

The forecast for FY2025, ending March 2026, disclosed on November 28, 2025, has been revised downward, as the Company is now expected to fall short of its previously forecasted performance, mainly due to the ASIC business. We will continue to focus on strengthening our existing businesses and nurturing new ones, with the aim of achieving mid- to long-term growth.

(Unit : Million JPY)	FY2024 Full-year results (ended Mar 2025)	FY2025 Full-year forecast (ending Mar 2026) (Previous)	FY2025 Full-year forecast (ending Mar 2026) (New)
Sales	42,326	42,000	38,000
Operating income	2,190	3,000	1,000
Ordinary income	2,608	2,700	500
Net profit belonging to shareholders of parent company	5,371	11,500	10,500
Earnings Per Share (JPY)	306.27	724.32	677.68
Operating profit ratio	5.2%	7.1%	2.6%
Net profit ratio	12.7%	27.4%	27.6%
Exchange rate: US\$	149.52 JPY	130.00 JPY	145.00 JPY

- ※ In the fiscal year ended March 2025, a gain of 7,700 million JPY from the sale of investment securities was recorded as an extraordinary profit due to the partial sale of shares in SiTime Corporation.
- ※ In the fiscal year ending March 2026, a gain of 15,100 million JPY from the sale of investment securities was recorded as an extraordinary profit due to the partial sale of shares in SiTime Corporation.

Shareholder returns

Significant increase in dividends and two share buybacks and cancellations

Dividends

Dividends forecast

250 JPY /share

Reference : **140 JPY as the previous result**

(Maintaining 250 JPY as previously forecast)

Share buyback

Acquisition and cancellation of treasury shares
(Timely disclosure on February 6, 2026)

- Total amount of treasury shares to be acquired 10,000M JPY (maximum)**

- Type of shares to be acquired: Common stock of the Company
- Total number of shares to be acquired: 1,200,000shares (maximum)
- Repurchase period: From February 9, 2026 to December 30, 2026
- Repurchase method: Market purchases on the Tokyo Stock Exchange
- Cancellation: All treasury shares acquired in this acquisition

※Previous acquisition (Timely disclosure on May 14, 2026)

- Total amount of treasury shares acquired/10,000M JPY/ 1,605,500 shares**

(Percentage of total outstanding shares 7.7%)

• Repurchase period from May 15, 2025 to December 11, 2025

Forecast of total payout ratio :

132%+a(2/6 resolution)

IR Policy

>> Purposes of investor relations and basic policy

MegaChips bases investor relations activities on the principles of fairness, timeliness, accuracy and continuity. We provide information about strategies, finances and other items in order to increase the transparency of our operations. To earn the trust of shareholders, investors and securities analysts and receive a proper evaluation, senior management frequently participates in investor relations activities.

>> Disclosure rules

MegaChips discloses information in accordance with the Financial Instruments and Exchange Law, Company Law and other laws and regulations ("laws and regulations" hereafter) and the Rules for Timely Disclosure of Corporate Information by Issuers of Listed Securities of the Tokyo Stock Exchange, where MegaChips shares are listed. Furthermore, even when not required by laws and regulations or disclosure standards in timely disclosure rules, we aggressively provide information that we believe has an effect on investment decisions by shareholders, investors and securities analysts and other information that we believe is useful to gain a better understanding of MegaChips.

>> Disclosure method

MegaChips distributes information using the Timely Disclosure network (TDnet) operated by the Tokyo Stock Exchange in accordance with timely disclosure rules. This includes information covered by the disclosure standards of the timely disclosure rules as well as information that we believe has an effect on investment decisions by shareholders, investors and securities analysts. In addition, we quickly post this information on the company Website.

We also provide other information that we believe is useful to gain a better understanding of MegaChips by issuing IR publications or news releases and posting this information on the company Website.

IR Policy

>> Forward-looking statements

The information MegaChips discloses may contain forward-looking statements. These statements are based on the judgments of management based on information available when the information was disclosed and thus embody uncertainties and risks ("risks" hereafter). Readers are cautioned to remember that actual results and other developments may differ from these forecasts for a number of reasons. Please refer to the "Cautionary Statement on Risks" section for more information.

>> Investment decisions

MegaChips discloses information for the purpose of giving people a better understanding of the company and not for the purpose of soliciting investments in securities issued by the company. Investors are asked to reach investment decisions on their own.

>> Provision of third-party information about MegaChips

Parties other than MegaChips, including securities analysts, the media and a variety of Internet information sites, announce information and forecasts about MegaChips. MegaChips is not in a position to comment on this information or express its support. However, if there is an obvious mistake in this third-party information that could cause a loss of trust in the company or prevent the company from receiving an appropriate evaluation, a correction will be announced and the proper information released.

>> IR "Quiet Period"

To prevent leaks of information about earnings releases that could affect its stock price and to ensure fairness, MegaChips observes a quiet period during the five business days prior to the earnings announcement for each quarter. During this period, the Company will not make any comments involving financial performance. However, information covered by laws and regulations and timely disclosure rules will be disclosed even during this quiet period and management will respond to inquiries about this information.

Inquiries regarding this document

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