

FOR IMMEDIATE RELEASE



September 13, 2012

Name of the Company	MegaChips Corporation
Representative	Akira Takata President and Representative Director (Code No. 6875, First Section of the Tokyo Stock Exchange)
Inquiries	Masayuki Fujii Senior Managing Director, Officer and General Manager of the Corporate Control Division (Tel: +81-6-6399-2884)

### Notice of Results and Termination of Acquisition of Treasury Stock

(Acquisition of treasury stock in accordance with the Articles of Incorporation pursuant to Paragraph 1 of Article 459 of the Companies Act)

MegaChips Corporation (the “Company”) announces that the following purchase of the Company’s treasury stock took place in connection with the treasury stock acquisition announced on September 3, 2012.

The Company also announces that this concludes its acquisition of treasury stock pursuant to the resolution dated September 3, 2012 under Article 370 of the Companies Act, which provides for resolution by written vote in place of a resolution by the Board of Directors.

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|-------------------------------------|--|
| 1. Class of shares to be acquired   | Shares of common stock of the Company        |
| 2. Total number of shares acquired  | 305,400 shares                               |
| 3. Total price of stock acquisition | 499,994,100 yen                              |
| 4. Acquisition period               | September 7, 2012 through September 13, 2012 |
| 5. Acquisition method               | A purchase on the Tokyo Stock Exchange       |

#### (Reference)

- Resolution on acquisition of treasury stock (announced on September 3, 2012)
  - Class of shares to be acquired Shares of common stock of the Company
  - Total number of shares to be acquired Up to 350,000 shares  
(1.46% of the total issued shares excluding treasury stock)
  - Total price of stock acquisition Up to 500,000,000 yen
  - Acquisition period September 7, 2012 through September 20, 2012
- Aggregate amount of treasury stock acquired based on the above resolution (as of September 13, 2012)
  - Total number of shares acquired 305,400 shares
  - Total price of stock acquisition 499,994,100 yen