

FOR IMMEDIATE RELEASE



February 28, 2013

Name of the Company	MegaChips Corporation
Representative	Akira Takata President and Representative Director (Code No. 6875, First Section of the Tokyo Stock Exchange)
Inquiries	Masayuki Fujii Senior Managing Director, Officer and General Manager of the Corporate Control Division (Tel: +81-6-6399-2884)

### Notice of Results and Termination of Acquisition of Treasury Stock (Acquisition of treasury stock in accordance with the Articles of Incorporation pursuant to Paragraph 1 of Article 459 of the Companies Act)

MegaChips Corporation (the “Company”) announces that the following purchase of the Company’s treasury stock took place in connection with the treasury stock acquisition announced on February 22, 2013.

The Company also announces that this has completed the acquisition of treasury stock pursuant to the resolution of the meeting of its Board of Directors held on February 22, 2013.

- |                                     |   |
|-------------------------------------|---|
| 1. Class of shares to be acquired   | Shares of common stock of the Company       |
| 2. Total number of shares acquired  | 300,000 shares                              |
| 3. Total price of stock acquisition | 443,135,900 yen                             |
| 4. Acquisition period               | February 25, 2013 through February 28, 2013 |
| 5. Acquisition method               | A purchase on the Tokyo Stock Exchange      |

#### (Reference)

- Resolution on acquisition of treasury stock (announced on February 22, 2013)
  - Class of shares to be acquired Shares of common stock of the Company
  - Total number of shares to be acquired Up to 300,000 shares  
(1.27% of the total issued shares excluding treasury stock)
  - Total price of stock acquisition Up to 500,000,000 yen
  - Acquisition period February 25, 2013 through March 8, 2013
- Aggregate amount of treasury stock acquired based on the above resolution (as of February 28, 2013)
  - Total number of shares acquired 300,000 shares
  - Total price of stock acquisition 443,135,900 yen