

FOR IMMEDIATE RELEASE

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## Notice of Difference Between Results Forecasts and Actual Results for the First Half

MegaChips Corporation (the “Company”) announces that there is difference between consolidated results forecasts for the first half of the fiscal year ending March 31, 2014 announced on July 26, 2013 and actual results for the first half of the fiscal year ending March 31, 2014 announced today. The difference is described below.

### ● Difference Between Results Forecasts and Actual Results for the First Half

Difference between Consolidated Results Forecasts and Actual Results for the First Half of the Fiscal Year ending March 31, 2014 (from April 1, 2013 to September 30, 2013)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Forecast announced previously (A)	31,500	2,000	2,000	3,600	154.18
Actual results (B)	31,352	2,485	2,616	3,817	163.50
Change (B-A)	-148	485	616	217	
Percentage change (%)	-0.5	24.3	30.8	6.0	
Reference: Actual results for the first half of the fiscal year ended March 31, 2013	24,718	2,371	2,338	2,774	115.98

#### Reasons for the Difference

With respect to the consolidated operating results for the first half of the fiscal year ending March 31, 2014, net sales remained almost at the expected level, but research and development expenses were pushed back into the second half. As a result, operating income, ordinary income and net income were higher than the previously released forecast.

There is no change in the forecast for consolidated operating results for the full fiscal year ending March 31, 2014 from the forecast previously released.

Please refer to the Brief Statement of Accounts (Japanese Accounting Standards) for the First Half of the Year Ending March 31, 2014 (Consolidated), which was disclosed today, for the actual results for the first half of the fiscal year under review.

#### \* Note on the description of the future and other matters

Forward-looking statements, such as the operating results forecast included in this document, are based on information available to the Company and certain assumptions that are considered reasonable as of the date of the publication of this release. The Company does not guarantee the projected results. Actual results could differ materially depending on various factors that may arise in the future.