

May 10, 2017

FOR IMMEDIATE RELEASE

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## Notice of Difference Between Full-Year Results Forecasts and Actual Results and Foreign Exchange Gains

MegaChips Corporation (the “Company”) announced today a difference between the consolidated full-year results forecasts published on February 2, 2017 and the actual results for the fiscal year ended March 31, 2017. The Company also announced today the posting of foreign exchange losses. The details of both are as follows.

### ● Difference Between Full-year Results Forecasts and Actual Results

Difference between Full-year Consolidated Results Forecasts and Actual Results of the Fiscal Year ended March 31, 2017 (from April 1, 2016 to March 31, 2017)

	Net sales	Operating income (loss)	Ordinary income (loss)	Profit (loss) attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Forecast announced previously (A)	64,000	1,200	1,000	(1,000)	(46.47)
Actual results (B)	67,438	1,926	994	(947)	(44.14)
Change (B-A)	3,438	726	(5)	52	
Percentage change (%)	5.4	60.6	(0.5)	5.2	
Reference: Actual results for the fiscal year ended March 31, 2016	55,662	(335)	313	(782)	(35.24)

#### Reasons for the Difference

With respect to the consolidated results for the fiscal year ended March 31, 2017, total sales were higher than the previously announced forecast mainly due to the increase in demand of LSIs for storing game software (custom memories).

Among the other items in the forecast, operating income increased due to consolidated adjustments with overseas subsidiaries mainly for foreign exchange differences in US dollar. However, with the exchange losses after the adjustments stated as non-operating loss, ordinary income was the same as forecast.

Please refer to the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2017 [Japanese GAAP]” that was published today.

#### Reason for the Posting of Foreign Exchange Losses

As stated above, in the consolidated accounts for the consolidated fiscal year ended March 31, 2017, the Company posted foreign exchange losses of 776,719 thousand yen under non-operating loss, mainly consisting of consolidated adjustments with overseas subsidiaries mainly for foreign exchange differences in US dollar.